

State of Misconsin 2007 - 2008 LEGISLATURE

LRB-1524/P1 RLR:lxk:nwn

DOA:.....Milioto, BB0385a - Changing family care district to long-term care district

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION

AN ACT ...; relating to: the budget. \

Analysis by the Legislative Reference Bureau HEALTH AND HUMAN SERVICES

OTHER HEALTH AND HUMAN SERVICES

Under current law, DHFS administers the Family Care program to provide long-term care services to people who are at least 18 years of age, have a physical or developmental disability or a degenerative brain disorder, and satisfy financial eligibility criteria. Under Family Care, DHFS contracts with care management organizations to provide a flexible long-term care benefit called the family care benefit for a capitated payment rate, and contracts with resource centers to provide information and referral services pertaining to long-term care and to assess financial and functional eligibility for the family care benefit, among other services. DHFS may contract with a county, an American Indian tribe or band, the Great Lakes Inter-Tribal Council, a family care district or a private entity to operate either a care management organization or a resource center, but not both. A family care district is a special purpose district created by one or more counties that is independent of the county and that may operate either a care management organization or a resource center.

Also under current law, several counties administer the Wisconsin Partnership Program or the Program for All-Inclusive Care for the Elderly (PACE), capitated

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payment rate programs to provide both acute health and long-term care services to elderly people or people with physical disabilities who are eligible for nursing home care.

This bill renames a family care district a long-term care district and provides for American Indian tribes or bands acting alone or in conjunction with other tribes or bands or counties to create a long-term care district. The bill allows a long-term care district to operate the Wisconsin Partnership Program or PACE, as long as the district does not also operate a resource center. The bill also does the following: modifies provisions governing membership of long-term care district boards; modifies compensation and benefit provisions relevant to former county employees who are hired by a long-term care district; specifies that counties are not responsible for providing or paying for any services that a long-term care district is required by statute or contract to provide or pay for; and provides for a county or American Indian tribe or band to withdraw or be removed from a long-term care district. Finally, the bill modifies provisions governing membership of a governing board of a care management organization.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION 1. 13.94 (4) (a) 1. of the statutes is amended to read:

13.94 (4) (a) 1. Every state department, board, examining board, affiliated credentialing board, commission, independent agency, council or office in the executive branch of state government; all bodies created by the legislature in the legislative or judicial branch of state government; any public body corporate and politic created by the legislature including specifically the Fox River Navigational System Authority and the Wisconsin Aerospace Authority, a professional baseball park district, a local professional football stadium district, a local cultural arts district and a family long-term care district under s. 46.2895; every Wisconsin works agency under subch. III of ch. 49; every provider of medical assistance under subch. IV of ch. 49; technical college district boards; development zones designated under s. 560.71; every county department under s. 51.42 or 51.437; every nonprofit corporation or cooperative or unincorporated cooperative association to which

by the appointing authority for cause.

1	moneys are specifically appropriated by state law; and every corporation, institution
2	association or other organization which receives more than 50% of its annual budget
3	from appropriations made by state law, including subgrantee or subcontractor
4	recipients of such funds.
5	Section 2. 13.94 (4) (b) of the statutes is amended to read:
6	13.94 (4) (b) In performing audits of family long-term care districts under s.
7	46.2895, Wisconsin works agencies under subch. III of ch. 49, providers of medical
8.	assistance under subch. IV of ch. 49, corporations, institutions, associations, or other
9	organizations, and their subgrantees or subcontractors, the legislative audit bureau
10	shall audit only the records and operations of such providers and organizations
11	which pertain to the receipt, disbursement or other handling of appropriations made
12	by state law.
13	SECTION 3. 17.13 (title) of the statutes is amended to read:
14	17.13 (title) Removal of village, town, town sanitary district, school
15	district, technical college and family long-term care district officers.
16	SECTION 4. 17.13 (intro.) of the statutes is amended to read:
17	17.13 Removal of village, town, town sanitary district, school district,
18	and technical college and family care district officers. (intro.) Officers of
19	towns, town sanitary districts, villages, school districts, and technical college
20	districts and family care districts may be removed as follows:
21	SECTION 5. 17.13 (4) of the statutes is repealed.
22	SECTION 6. 17.15 (5) of the statutes is amended to read:
23	17.15 (5) Family Long-term Care district. Any member of a family long-term
24	care district governing board appointed under s. 46.2895 (3) (a) 2. may be removed

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SECTION 7. 17.27 (3m) of the statutes is amended to read:

17.27 (3m) Family Long-term care district board. If a vacancy occurs in the position of any appointed member of a family long-term care district board, the appointing authority shall appoint to serve for the residue of the unexpired term a person who meets the applicable requirements under s. 46.2895 (3) (b).

Section 8. 19.32 (1) of the statutes is amended to read:

19.32 (1) "Authority" means any of the following having custody of a record: a state or local office, elected official, agency, board, commission, committee, council, department or public body corporate and politic created by constitution, law, ordinance, rule or order; a governmental or quasi–governmental corporation except for the Bradley center sports and entertainment corporation; a local exposition district under subch. II of ch. 229; a family long–term care district under s. 46.2895; any court of law; the assembly or senate; a nonprofit corporation which receives more than 50% of its funds from a county or a municipality, as defined in s. 59.001 (3), and which provides services related to public health or safety to the county or municipality; a nonprofit corporation operating the Olympic ice training center under s. 42.11 (3); or a formally constituted subunit of any of the foregoing.

Section 9. 19.82 (1) of the statutes is amended to read:

19.82 (1) "Governmental body" means a state or local agency, board, commission, committee, council, department or public body corporate and politic created by constitution, statute, ordinance, rule or order; a governmental or quasi-governmental corporation except for the Bradley center sports and entertainment corporation; a local exposition district under subch. II of ch. 229; a family long-term care district under s. 46.2895; a nonprofit corporation operating the Olympic ice training center under s. 42.11 (3); or a formally constituted subunit

of any of the foregoing, but excludes any such body or committee or subunit of such body which is formed for or meeting for the purpose of collective bargaining under subch. I, IV or V of ch. 111.

SECTION 10. 20.927 (1m) of the statutes is amended to read:

20.927 (1m) Except as provided under subs. (2) and (3), no funds of this state or of any county, city, village, town or family long-term care district under s. 46.2895 or of any subdivision or agency of this state or of any county, city, village or town and no federal funds passing through the state treasury shall be authorized for or paid to a physician or surgeon or a hospital, clinic or other medical facility for the performance of an abortion.

SECTION 11. 20.9275 (1) (b) of the statutes is amended to read:

20.9275 (1) (b) "Local governmental unit" means a city, village, town, county or family long-term care district under s. 46.2895 or an agency or subdivision of a city, village, town or county.

SECTION 12. 25.50 (1) (d) of the statutes is amended to read:

25.50 (1) (d) "Local government" means any county, town, village, city, power district, sewerage district, drainage district, town sanitary district, public inland lake protection and rehabilitation district, local professional baseball park district created under subch. III of ch. 229, family long-term care district under s. 46.2895, local professional football stadium district created under subch. IV of ch. 229, local cultural arts district created under subch. V of ch. 229, public library system, school district or technical college district in this state, any commission, committee, board or officer of any governmental subdivision of this state, any court of this state, other than the court of appeals or the supreme court, or any authority created under s. 114.61, 231.02, 233.02 or 234.02.

SECTION 13. 40.02 (28) of the statutes is amended to read:

40.02 (28) "Employer" means the state, including each state agency, any county, city, village, town, school district, other governmental unit or instrumentality of 2 or more units of government now existing or hereafter created within the state, any federated public library system established under s. 43.19 whose territory lies within a single county with a population of 500,000 or more, a local exposition district created under subch. II of ch. 229 and a family long-term care district created under s. 46.2895, except as provided under ss. 40.51 (7) and 40.61 (3) and subch. X. "Employer" does not include a local cultural arts district created under subch. V of ch. 229. Each employer shall be a separate legal jurisdiction for OASDHI purposes.

SECTION 14. 40.02 (28) of the statutes, as affected by 1999 Wisconsin Act 65, is amended to read:

40.02 (28) "Employer" means the state, including each state agency, any county, city, village, town, school district, other governmental unit or instrumentality of 2 or more units of government now existing or hereafter created within the state, any federated public library system established under s. 43.19 whose territory lies within a single county with a population of 500,000 or more, a local exposition district created under subch. II of ch. 229 and a family long-term care district created under s. 46.2895, except as provided under ss. 40.51 (7) and 40.61 (3). "Employer" does not include a local cultural arts district created under subch. V of ch. 229. Each employer shall be a separate legal jurisdiction for OASDHI purposes.

Section 15. 40.02 (36) of the statutes is amended to read:

40.02 (36) "Governing body" means the legislature or the head of each state agency with respect to employees of that agency for the state, the common council in cities, the village board in villages, the town board in towns, the county board in counties, the school board in school districts, or the board, commission or other governing body having the final authority for any other unit of government, for any agency or instrumentality of 2 or more units of government, for any federated public library system established under s. 43.19 whose territory lies within a single county with a population of 500,000 or more, for a local exposition district created under subch. II of ch. 229 or for a family long-term care district created under s. 46.2895, but does not include a local cultural arts district created under subch. V of ch. 229.

Section 16. 46.21 (2m) (c) of the statutes is amended to read:

46.21 (2m) (c) Exchange of information. Notwithstanding ss. 46.2895 (9), 48.78 (2) (a), 49.45 (4), 49.83, 51.30, 51.45 (14) (a), 55.22 (3), 146.82, 252.11 (7) and 253.07 (3) (c), a subunit of a county department of human services or tribal agency acting under this subsection may exchange confidential information about a client, without the informed consent of the client, with any other subunit of the same county department of human services or tribal agency, with a resource center, a care management organization, or a family long-term care district, with an elder-adult-at-risk agency, an adult-at-risk agency, or any agency to which referral for investigation is made under s. 46.90 (5) (a) 1. or 55.043 (1r) (a) 1g., or with a person providing services to the client under a purchase of services contract with the county department of human services or tribal agency or with a resource center, a care management organization, or a family long-term care district, if necessary to enable an employee or service provider to perform his or her duties, or to enable the county department of human services or tribal agency to coordinate the delivery of services

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to the client. An agency that releases information under this paragraph shall document that a request for information was received and what information was provided.

Section 17. 46.215 (1m) of the statutes is amended to read:

46.215 (1m) EXCHANGE OF INFORMATION; LONG-TERM CARE. Notwithstanding ss. 46.2895 (9), 48.78 (2) (a), 49.45 (4), 49.83, 51.30, 51.45 (14) (a), 55.22 (3), 146.82, 252.11 (7), 253.07 (3) (c) and 938.78 (2) (a), a subunit of a county department of social services or tribal agency acting under this section may exchange confidential information about a client, without the informed consent of the client, with any other subunit of the same county department of social services or tribal agency, with a resource center, a care management organization, or a family long-term care district, with an elder-adult-at-risk agency, an adult-at-risk agency, or any agency to which referral for investigation is made under s. 46.90 (5) (a) 1. or 55.043 (1r) (a) 1g., or with a person providing services to the client under a purchase of services contract with the county department of social services or tribal agency or with a resource center, a care management organization, or a family long-term care district, if necessary to enable an employee or service provider to perform his or her duties, or to enable the county department of social services or tribal agency to coordinate the delivery of services to the client. An agency that releases information under this subsection shall document that a request for information was received and what information was provided.

Section 18. 46.22 (1) (dm) of the statutes is amended to read:

46.22 **(1)** (dm) *Exchange of information; long-term care*. Notwithstanding ss. 46.2895 (9), 48.78 (2) (a), 49.45 (4), 49.83, 51.30, 51.45 (14) (a), 55.22 (3), 146.82, 252.11 (7), 253.07 (3) (c) and 938.78 (2) (a), a subunit of a county department of social

services or tribal agency acting under this subsection may exchange confidential information about a client, without the informed consent of the client, with any other subunit of the same county department of social services or tribal agency, with a resource center, a care management organization, or a family long-term care district, with an elder-adult-at-risk agency, an adult-at-risk agency, or any agency to which referral for investigation is made under s. 46.90 (5) (a) 1. or 55.043 (1r) (a) 1g., or with a person providing services to the client under a purchase of services contract with the county department of social services or tribal agency or with a resource center, a care management organization, or a family long-term care district, if necessary to enable an employee or service provider to perform his or her duties, or to enable the county department of social services or tribal agency to coordinate the delivery of services to the client. An agency that releases information under this paragraph shall document that a request for information was received and what information was provided.

SECTION 19. 46.23 (3) (e) of the statutes is amended to read:

46.23 (3) (e) Exchange of information; long-term care. Notwithstanding ss. 46.2895 (9), 48.78 (2) (a), 49.45 (4), 49.83, 51.30, 51.45 (14) (a), 55.22 (3), 146.82, 252.11 (7), 253.07 (3) (c) and 938.78 (2) (a), a subunit of a county department of human services or tribal agency acting under this section may exchange confidential information about a client, without the informed consent of the client, with any other subunit of the same county department of human services or tribal agency, with a resource center, a care management organization, or a family long-term care district, with an elder-adult-at-risk agency, an adult-at-risk agency, or any agency to which referral for investigation is made under s. 46.90 (5) (a) 1. or 55.043 (1r) (a) 1g., or with a person providing services to the client under a purchase of services

contract with the county department of human services or tribal agency or with a
resource center, a care management organization, or a family long-term care
district, if necessary to enable an employee or service provider to perform his or her
duties, or to enable the county department of human services or tribal agency to
coordinate the delivery of services to the client. An agency that releases information
under this paragraph shall document that a request for information was received
and what information was provided.

- **Section 20.** 46.27 (7) (fr) 3. c. of the statutes is amended to read:
- 46.27 (7) (fr) 3. c. If approved by a resolution of the county board of supervisors, to transfer funds to a family <u>long-term</u> care district.
- **SECTION 21.** 46.2805 (5) of the statutes is renumbered 46.2805 (7r) and amended to read:
 - 46.2805 (**7r**) "Family Long-term care district" means a special purpose district created under s. 46.2895 (1).
 - **SECTION 22.** 46.2805 (6) of the statutes is renumbered 46.2805 (7u) and amended to read:
 - 46.2805 (7u) "Family Long-term care district board" means the governing board of a family long-term care district.
 - **SECTION 23.** 46.281 (1) (d) of the statutes is amended to read:
 - 46.281 (1) (d) In geographic areas in which, in the aggregate, resides no more than 29 percent of the state population that is eligible for the family care benefit, contract with a county, a family long-term care district, a tribe or band, the Great Lakes Inter-Tribal Council, Inc., or with 2 or more of these entities to manage all long-term care programs and administer the family care benefit as care management organizations. If the department proposes to contract with these

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entities to administer care management organizations in geographic areas in which, in the aggregate, resides more than 29 percent but less than 50 percent of the state population that is eligible for the family care benefit, the department shall first notify the joint committee on finance in writing of the proposed contract. The notification shall include the contract proposal; and an estimate of the fiscal impact of the proposed addition that demonstrates that the addition will be cost neutral. including startup, transitional, and ongoing operational costs and any proposed county contribution. If the cochairpersons of the committee do not notify the department within 14 working days after the date of the department's notification that the committee has scheduled a meeting for the purpose of reviewing the proposed contract, the department may enter into the proposed contract. If within 14 days after the date of the department's notification the cochairpersons of the committee notify the department that the committee has scheduled a meeting for the purpose of reviewing the proposed contract, the department may enter into the proposed contract only upon approval of the committee. The department may contract with these entities to administer care management organizations in geographic areas in which, in the aggregate, resides 50 percent or more of the state population that is eligible for the family care benefit only if specifically authorized by the legislature and if the legislature appropriates necessary funding.

Section 24. 46.282 (3) (a) 1. b. of the statutes is amended to read:

46.282 (3) (a) 1. b. Whether the county should create a family <u>long-term</u> care district to operate a resource center or under a care management organization.

Section 25. 46.283 (1) (a) 2. of the statutes is amended to read:

46.283 (1) (a) 2. Whether to create a family <u>long-term</u> care district to apply to the department for a contract to operate a resource center.

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SECTION 26. 4	46.283(2)	(a) of	the statutes	is amended	to read:
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46.283 (2) (a) Before July 1, 2001, the department may contract only with a county, a family long-term care district, the governing body of a tribe or band or the Great Lakes Inter-Tribal Council, Inc., or 2 or more of these entities under a joint application, to operate a resource center.

SECTION 27. 46.283 (2) (b) (intro.) of the statutes is amended to read:

46.283 (2) (b) (intro.) After June 30, 2001, the department may, if the applicable review conditions under s. 46.281 (1) (e) 2. are satisfied, contract to operate a resource center with counties, family long-term care districts, or the governing body of a tribe or band or the Great Lakes Inter-Tribal Council, Inc., under a joint application of any of these, or with a private nonprofit organization if the department determines that the organization has no significant connection to an entity that operates a care management organization and if any of the following applies:

SECTION 28. 46.283 (2) (b) 2. of the statutes is amended to read:

46.283 (2) (b) 2. A county agency or a family <u>long-term</u> care district applies for a contract but fails to meet the standards specified in sub. (3).

Section 29. 46.284(1)(a) 2. of the statutes is amended to read:

46.284 (1) (a) 2. Whether to create a family <u>long-term</u> care district to apply to the department for a contract to operate a care management organization.

Section 30. 46.284 (2) (b) (intro.) of the statutes is amended to read:

46.284 (2) (b) (intro.) Within each county, the department shall initially contract to operate a care management organization with the county or a family long-term care district if the county elects to operate a care management organization and the care management organization meets the requirements of sub.

(3) and performance standards prescribed by the department. A county that contracts under this paragraph may operate the care management organization for all of the target groups or for a selected group or groups. With respect to contracts exclusively with counties to operate a care management organization, all of the following apply:

SECTION 31. 46.284 (2) (b) 3. of the statutes is amended to read:

46.284 (2) (b) 3. After December 31, 2003, the department may contract with counties, family long-term care districts, the governing body of a tribe or band or the Great Lakes inter-tribal council, inc., or under a joint application of any of these, or with a private organization that has no significant connection to an entity that operates a resource center. Proposals for contracts under this subdivision shall be solicited under a competitive sealed proposal process under s. 16.75 (2m) and, after consulting with the local long-term care council for the county or counties, the department shall evaluate the proposals primarily as to the quality of care that is proposed to be provided, certify those applicants that meet the requirements specified in sub. (3) (a), select certified applicants for contract and contract with the selected applicants.

Section 32. 46.284 (6) of the statutes is amended to read:

46.284 (6) GOVERNING BOARD. A care management organization shall have a governing board that reflects the ethnic and economic diversity of the geographic area served by the care management organization. At least one-fourth of the members of the governing board of a care management organization shall be older persons or persons with physical or developmental disabilities or their family members, guardians or other advocates who are representative of the client group

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or groups whom the care management organization's enrollee organization is contracted to serve or those client's family members, guardians, or other advocates.

SECTION 33. 46.285 (1) (intro.) of the statutes is amended to read:

46.285 (1) (intro.) In order to meet federal requirements and assure federal financial participation in funding of the family care benefit, a county, a tribe or band, a family long-term care district or an organization, including a private, nonprofit corporation, may not directly operate both a resource center and a care management organization, except as follows:

Section 34. 46.285 (2) (a) 1. of the statutes is amended to read:

46.285 (2) (a) 1. If a county board of supervisors and, if applicable, a county executive or a county administrator, elect to apply to the department for a contract to operate a resource center, the county board of supervisors may create a family long-term care district to apply to the department for a contract to operate a care management organization.

SECTION 35. 46.285 (2) (a) 2. of the statutes is amended to read:

46.285 (2) (a) 2. If a county board of supervisors and, if applicable, a county executive or a county administrator, elect to apply to the department for a contract to operate a care management organization, the county board of supervisors may create a family long-term care district to apply to the department to operate a resource center.

SECTION 36. 46.285 (2) (c) of the statutes is amended to read:

46.285 (2) (c) Any county or family long-term care district that seeks to operate jointly with a tribe or band or tribal or band corporation a care management organization or resource center shall submit jointly with the tribe or band or tribal

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1	or band corporation an application to the department to operate the care
2	management organization or resource center.
3	SECTION 37. 46.2895 (title) of the statutes is amended to read:
4	46.2895 (title) Family Long-term care district.
5	SECTION 38. 46.2895 (1) (a) (intro.) of the statutes is amended to read:
6	46.2895 (1) CREATION. (a) (intro.) A county board of supervisors, a tribe or
7	band, or any combination of counties or tribes or bands, may create a special purpose
8	district that is termed a "family long-term care district", that is a local unit of
9	government, that is separate and distinct from, and independent of, the state and the
10	county or tribe or band that created it, and that has the powers and duties specified
11	in this section, if the each county board or tribe or band that participates in creating
12	the district does all of the following:
13	SECTION 39. 46.2895 (1) (a) 1. a. of the statutes is amended to read:
14 15	46.2895 (1) (a) 1. a. Declares the need for establishing the family long-term care district.
16	SECTION 40. 46.2895 (1) (a) 1. b. of the statutes is amended to read:
17	46.2895 (1) (a) 1. b. Specifies the family long-term care district's primary
18	purpose, which shall be to operate, under contract with the department, either a
19	resource center under s. 46.283 or, a care management organization under s. 46.284,
20	but not both, or a program described under s. 46.2805 (1) (a) or (b).
21	SECTION 41. 46.2895 (1) (a) 1. c. of the statutes is created to read:
22	46.2895 (1) (a) 1. c. Specifies the number of individuals who shall be appointed
23	as members of the long-term care district board, and if the long-term care district
24	is created by more than one county or tribe or band, how many members shall be
25	appointed by each county or tribe or band.

the length of their terms?

1	SECTION 42. 46.2895 (1) (b) of the statutes is repealed.
2	SECTION 43. 46.2895 (1) (c) of the statutes is created to read:
3	46.2895 (1) (c) A long-term care district may not operate a care management
4	organization under s. 46.284 or a program described under s. 46.2805 (1) (a) or (b)
5	if the district operates a resource center under s. 46.283.
6	Section 44. 46.2895 (1) (d) of the statutes is created to read:
7	46.2895 (1) (d) A county or tribe or band may create more than one long-term
8 9	care district. SECTION 45. 46.2895 (1) (e) of the statutes is created to read:
10	46.2895 (1) (e) A long-term care district may change its primary purpose
11	specified under par. (a) 1. b. if all the counties or tribes or bands that created the
12	district and that have not withdrawn or been removed from the district under sub.
13	(14), adopt a resolution approving the change in primary purpose and if the change
14 15	in purpose does not violate any provision of a contract between the department and the district.
16	SECTION 46. 46.2895 (2) of the statutes is amended to read:
17	46.2895 (2) JURISDICTION. A family long-term care district's jurisdiction is the
18	geographical area of the county or counties of the county board or boards of
19	supervisors who that created the family long-term care district and the geographic
20	area of the reservation of, or lands held in trust for, any tribe or band that created
21	the long-term care district.
22	SECTION 47. 46.2895 (3) (title) of the statutes is amended to read:
23	46.2895 (3) (title) Family Long-term care district board.
24	SECTION 48. $46.2895(3)(a)1.$ of the statutes is renumbered $46.2895(3)(a)$ and
25	amended to read:

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46.2895 (3) (a) The county board of supervisors of a county or, in a county with
a county administrator or county executive, the county administrator or county
executive shall appoint the members of the family long-term care district board,
which is the governing board of a family care district under sub. (1) (a) members
whom the county is allotted, by resolutions adopted under sub. (1) (a) 1. c., to appoint.
Section 49. 46.2895 (3) (a) 2. of the statutes is repealed.
SECTION 50. 46.2895 (3) (b) 1. of the statutes is amended to read:
46.2895 (3) (b) 1. The family care district board appointed under par. (a) 1. shall
consist of 15 persons who are residents of the area of jurisdiction of the family care
district. At least one-fourth of the members of a long-term care district board shall
be representative of the client group or groups whom it is the family long-term care
district's primary purpose to serve or those clients' family members, guardians, or
other advocates. SECTION 51. 46.2895 (3) (b) 2. of the statutes is repealed.
Section 52. 46.2895 (3) (b) 3. of the statutes is amended to read:
46.2895 (3) (b) 3. Membership of the family a long-term care district board
under subd. 1. or 2. shall reflect the ethnic and economic diversity of in the area of
jurisdiction of the family <u>long-term</u> care district. Up to one-fourth of the members
of the board may be elected or appointed officials or employees of the county or
counties that created the family care district.
4. No member of the a long-term care district board may have a private
financial interest in or profit directly or indirectly from any contract or other
business of the family long-term care district.

SECTION 53. 46.2895 (3) (b) 5. of the statutes is created to read:

46.2895 (3) (b) 5. Only individuals who reside within the jurisdiction of a
long-term care district may serve as members of the long-term care district board
Section 54. 46.2895 (3) (c) of the statutes is repealed.
Section 55. 46.2895 (3) (d) of the statutes is amended to read:
46.2895 (3) (d) As soon as possible after the appointment of the initial members
of the family long-term care district board, the board shall organize for the
transaction of business and elect a chairperson and other necessary officers. Each
chairperson shall be elected by the board from time to time for the term of that
chairperson's office as a member of the board or for the term of 3 years, whichever
is shorter, and shall be eligible for reelection. A majority of the board shall constitute
a quorum. The $\underline{\text{Unless specified otherwise in a bylaw adopted by the board, the}}$ board
may act based on the affirmative vote of a majority of a quorum.
SECTION 56. 46.2895 (4) (intro.) of the statutes is amended to read: 46.2895 (4) Powers. (intro.) Subject to sub. (1) (a) 1. b. (c), a family long-term
care district has all the powers necessary or convenient to carry out the purposes and
provisions of ss. 46.2805 to 46.2895. In addition to all these powers, a family
long-term care district may do all of the following:
SECTION 57. 46.2895 (4) (b) of the statutes is amended to read:
46.2895 (4) (b) Adopt bylaws and policies and procedures for the regulation of
its affairs and the conduct of its business. The bylaws, policies and procedures shall
be consistent with ss. 46.2805 to 46.2895 and, if the family long-term care district
contracts with the department under par. (d) or (dm), with the terms of that contract.

SECTION 59. 46.2895 (4) (dm) of the statutes is created to read:

SECTION 58. 46.2895 (4) (c) of the statutes is repealed.

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Subject to sub. (1)(0)1

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1	46.2895 (4) (dm) Enter into a contract with the department to operate a
2	program described under s. 46.2805 (1) (a) or (b) and provide services related to the
3	contracted services.
4	SECTION 60. 46.2895 (4) (g) of the statutes is amended to read:
5	46.2895 (4) (g) Subject to sub. (8), employ any agent, employee, or special
6	adviser that the family long-term care district finds necessary, fix and regulate his
7	or her compensation and provide, either directly or subject to an agreement under
8	s. 66.0301 as a participant in a benefit plan of another governmental entity, any
9	employee benefits, including an employee pension plan.
10	Section 61. 46.2895 (4) (h) of the statutes is amended to read:
11	46.2895 (4) (h) Mortgage, pledge or otherwise encumber the family long-term
12	care district's property or funds.
13	SECTION 62. 46.2895 (4) (k) of the statutes is amended to read:
14	46.2895 (4) (k) Create a risk reserve or other special reserve as the family
15	long-term care district board desires or as the department requires under the
16	contract with the department that is specified under par. (d).
17	SECTION 63. 46.2895 (4) (L) of the statutes is amended to read:
18	46.2895 (4) (L) Accept aid, including loans, to accomplish the purpose of the
19	family long-term care district from any local, state or federal governmental agency
20	or accept gifts, loans, grants or bequests from individuals or entities, if the conditions
21	under which the aid, loan, gift, grant or bequest is furnished are not in conflict with
22	this section.
23	SECTION 64. 46.2895 (4) (m) of the statutes is amended to read:

46.2895 (4) (m) Make and execute other instruments necessary or convenient to exercise the powers of the $\frac{1}{2}$ long-term care district.

1	SECTION 65. 46.2895 (5) of the statutes is amended to read:
2	46.2895 (5) Limitation on powers. A family long-term care district may not
3	issue bonds or levy a tax or assessment.
4	SECTION 66. 46.2895 (6) (intro.) of the statutes is amended to read:
5	46.2895 (6) Duties. (intro.) The family long-term care district board shall do
6	all of the following:
, ¹ 7	SECTION 67. 46.2895 (6) (b) of the statutes is amended to read:
8	46.2895 (6) (b) Subject to sub. (8), develop and implement a personnel
9	structure and other employment policies for employees of the family long-term
10	care district.
11	SECTION 68. 46.2895 (6) (c) of the statutes is amended to read:
12	46.2895 (6) (c) Assure compliance with the terms of any contract with the
13	department under sub. (4) (d) or (dm).
14	SECTION 69. 46.2895 (6) (d) of the statutes is amended to read:
15	46.2895 (6) (d) Establish a fiscal operating year and annually adopt a budget
16	for the family <u>long-term</u> care district.
17	SECTION 70. 46.2895 (6) (e) of the statutes is amended to read:
18	46.2895 (6) (e) Contract for any legal services required for the $\frac{1}{100}$ long-term
19	care district.
20	SECTION 71. 46.2895 (7) (a) of the statutes is amended to read:
21	46.2895 (7) (a) Manage the property and business of the family <u>long-term</u> care
22	district and manage the employees of the district, subject to the general control of the
23	family <u>long-term</u> care district board.
24	SECTION 72. 46.2895 (7) (b) of the statutes is amended to read:

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46.2895 (7) (b) Comply with the bylaws and direct enforcement of all policies and procedures adopted by the family <u>long-term</u> care district board.

SECTION 73. 46.2895 (7) (c) of the statutes is amended to read:

46.2895 (7) (c) Perform duties in addition to those specified in pars. (a) and (b) as are prescribed by the family <u>long-term</u> care district board.

SECTION 74. 46.2895 (8) (a) (intro.) of the statutes is amended to read:

46.2895 (8) (a) (intro.) A family long-term care district board that is created at least in part by a county shall do all of the following:

Section 75. 46.2895 (8) (a) 1. of the statutes is amended to read:

46.2895 (8) (a) 1. If the family long-term care district offers employment to any individual who was previously employed by the a county, which participated in creating the district and at the time of the offer had not withdrawn or been removed from the district under sub. (14), and who while employed by the county performed duties relating to the same or a substantially similar function for which the individual is offered employment by the district and whose wages, hours and conditions of employment were established in a collective bargaining agreement with the county under subch. IV of ch. 111 that is in effect on the date that the individual commences employment with the district, with respect to that individual, abide by the terms of the collective bargaining agreement concerning the individual's compensation and benefits wages and, if applicable, vacation allowance, sick leave accumulation, sick leave bank, holiday allowance, funeral leave allowance, personal day allowance, or paid time off allowance until the time of the expiration of that collective bargaining agreement or adoption of a collective bargaining agreement with the district under subch. IV of ch. 111 covering the individual as an employee of the district, whichever occurs first.

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SECTION 76. 46.2895 (8) (a) 2. of the statutes is repeale	d.
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SECTION 77. 46.2895 (8) (a) 3. of the statutes is amended to read:

46.2895 (8) (a) 3. If the family long-term care district offers employment to any individual who was previously employed by the a county, which participated in creating the district and at the time of the offer had not withdrawn or been removed from the district under sub. (14), and who while employed by the county performed duties relating to the same or a substantially similar function for which the individual is offered employment by the district, with respect to that individual, recognize all years of service with the county for any benefit provided or program operated by the district for which an employee's years of service may affect the provision of the benefit or the operation of the program.

SECTION 78. 46.2895 (8) (a) 4. of the statutes is amended to read:

46.2895 (8) (a) 4. If the county has not established its own retirement system for county employees, adopt a resolution that the family long-term care district be included within the provisions of the Wisconsin retirement system under s. 40.21 (1). In this resolution, the family long-term care district shall agree to recognize 100% of the prior creditable service of its employees earned by the employees while employed by the district.

SECTION 79. 46.2895 (8) (b) (intro.) of the statutes is amended to read:

46.2895 **(8)** (b) (intro.) The county board of supervisors of the area of jurisdiction of the family each county that creates a long-term care district shall do all of the following:

SECTION 80. 46.2895 (8) (b) 1. of the statutes is amended to read:

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1	46.2895 (8) (b) 1. If the county has established its own retirement system for
2	county employees, provide that family long-term care district employees are eligible
3	to participate in the county retirement system.
4	Section 81. 46.2895 (8) (b) 2. of the statutes is repealed.
5	Section 82. 46.2895 (8) (b) 2m. of the statutes is created to read:
6	46.2895 (8) (b) 2m. If the long-term care district employs any individual who
7	was previously employed by the county, provide the individual health care coverage
8	that is similar to the health care coverage that the county provided the individual
9	when he or she was employed by the county.
10	SECTION 83. 46.2895 (8) (b) 3. of the statutes is repealed.
11	SECTION 84. 46.2895 (8) (c) of the statutes is created to read:
12	46.2895 (8) (c) A long-term care district and any county that created the
13	district and has not withdrawn from or been removed from the district under sub.
14	(14) may enter into an agreement allocating the costs of providing benefits described
15	under this section between the district and the county.
16	Section 85. 46.2895 (9) of the statutes is amended to read:
17	46.2895 (9) Confidentiality of records. No record, as defined in s. 19.32 (2),
18	of a family <u>long-term</u> care district that contains personally identifiable information,
19	as defined in s. 19.62 (5), concerning an individual who receives services from the
20	family long-term care district may be disclosed by the family long-term care district
21	without the individual's informed consent, except as required to comply with s.
22	16.009 (2) (p) or 49.45 (4).
23	SECTION 86. 46.2895 (10) of the statutes is amended to read:
24	46.2895 (10) Exchange of information. Notwithstanding sub. (9) and ss.
25	48.78 (2) (a), 49.45 (4), 49.83, 51.30, 51.45 (14) (a), 55.22 (3), 146.82, 252.11 (7)

1	253.07 (3) (c) and 938.78 (2) (a), a family <u>long-term</u> care district acting under this
2	section may exchange confidential information about a client, as defined in s.
3	46.287 (1), without the informed consent of the client, under s. 46.21 (2m) (c),
4	$46.215\ (1\mathrm{m}), 46.22\ (1)\ (d\mathrm{m}), 46.23\ (3)\ (e), 46.283\ (7), 46.284\ (7), 51.42\ (3)\ (e)\ or$
5	51.437 (4r) (b) in the jurisdiction of the family <u>long-term</u> care district, if necessary
3	to enable the <u>family long-term</u> care district to perform its duties or to coordinate
7	the delivery of services to the client.

SECTION 87. 46.2895 (11) of the statutes is amended to read:

46.2895 (11) Obligations and debts of the family a long-term care district are not the obligations or debts of the any county that created the family care district. If a long-term care district is obligated by statute or contract to provide or pay for services or benefits, no county is responsible for providing or paying for those services or benefits.

Section 88. 46.2895 (12) of the statutes is amended to read:

46.2895 (12) Assistance to family Long-term care district. From moneys in the <u>a</u> county treasury that are not appropriated to some other purpose, the county board of supervisors under sub. (1) (a) or the county boards of supervisors under sub. (1) (b) may appropriate moneys to the family <u>a long-term</u> care district that the county <u>participated in creating</u> as a gift or may lend moneys to the family <u>long-term</u> care district.

SECTION 89. 46.2895 (13) (intro.), (a) and (b) of the statutes are consolidated, renumbered 46.2895 (13) and amended to read:

46.2895 (13) DISSOLUTION. (intro.) Subject to the performance of the contractual obligations of a family long-term care district and if first approved by the

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secretary of the department, the family long-term care district may be dissolved by the joint action of the family long-term care district board and each county board of supervisors under sub. (1) (a) or the county boards of supervisors under sub. (1) (b) or tribe or band that created the family long-term care district and has not withdrawn or been removed from the district under sub. (14). If the family a long-term care district that is created by one county or tribe or band is dissolved, the property of the district shall be transferred to the county board of supervisors or tribe or band that created the family care district except as follows: it. (a) If the family a long-term care district was is created under sub. (1) (b), by more than one county or tribe or band, all of the county boards of supervisors counties or tribes or bands that created the district and that have not withdrawn or been removed from the district under sub. (14) shall agree on the apportioning of the family long-term care district's property before the district may be dissolved. (b) If the family long-term care district operates a care management organization under s. 46.284, disposition of any remaining funds in the risk reserve under s. 46.284 (5) (e) shall be made under the terms of the district's contract with the department.

Section 90. 46.2895 (14) of the statutes is created to read:

46.2895 (14) WITHDRAWAL OR REMOVAL OF A COUNTY OR TRIBE OR BAND. Subject to approval from the department, a long-term care district may establish conditions for a county or tribe or band that participated with one or more counties or tribes or bands in creating the district to withdraw from the district or for the district to remove the county or tribe or band from the district.

SECTION 91. 51.42 (3) (e) of the statutes is amended to read:

51.42 (3) (e) Exchange of information. Notwithstanding ss. 46.2895 (9), 48.78 (2) (a), 49.45 (4), 49.83, 51.30, 51.45 (14) (a), 55.22 (3), 146.82, 252.11 (7), 253.07 (3)

(c) and 938.78 (2) (a), any subunit of a county department of community programs or tribal agency acting under this section may exchange confidential information about a client, without the informed consent of the client, with any other subunit of the same county department of community programs or tribal agency, with a resource center, a care management organization, or a family long-term care district, or with any person providing services to the client under a purchase of services contract with the county department of community programs or tribal agency or with a resource center, care management organization, or family long-term care district, if necessary to enable an employee or service provider to perform his or her duties, or to enable the county department of community programs or tribal agency to coordinate the delivery of services to the client. Any agency releasing information under this paragraph shall document that a request was received and what information was provided.

SECTION 92. 51.437 (4r) (b) of the statutes is amended to read:

51.437 (4r) (b) Notwithstanding ss. 46.2895 (9), 48.78 (2) (a), 49.45 (4), 49.83, 51.30, 51.45 (14) (a), 55.22 (3), 146.82, 252.11 (7), 253.07 (3) (c) and 938.78 (2) (a), any subunit of a county department of developmental disabilities services or tribal agency acting under this section may exchange confidential information about a client, without the informed consent of the client, with any other subunit of the same county department of developmental disabilities services or tribal agency, with a resource center, a care management organization, or a family long-term care district, or with any person providing services to the client under a purchase of services contract with the county department of developmental disabilities services or tribal agency or with a resource center, a care management organization, or a family long-term care district, if necessary to enable an employee or service provider

to perform his or her duties, or to enable the county department of developmental disabilities services or tribal agency to coordinate the delivery of services to the client. Any agency releasing information under this paragraph shall document that a request was received and what information was provided.

Section 93. 66.0301 (1) (a) of the statutes is amended to read:

department or agency thereof, or any city, village, town, county, school district, public library system, public inland lake protection and rehabilitation district, sanitary district, farm drainage district, metropolitan sewerage district, sewer utility district, solid waste management system created under s. 59.70 (2), local exposition district created under subch. II of ch. 229, local professional baseball park district created under subch. IV of ch. 229, local professional football stadium district created under subch. IV of ch. 229, a local cultural arts district created under subch. V of ch. 229, family long-term care district under s. 46.2895, water utility district, mosquito control district, municipal electric company, county or city transit commission, commission created by contract under this section, taxation district, regional planning commission, or city-county health department.

Section 94. 66.0601 (1) (b) of the statutes is amended to read:

66.0601 (1) (b) Payments for abortions restricted. No city, village, town, family long-term care district under s. 46.2895 or agency or subdivision of a city, village or town may authorize funds for or pay to a physician or surgeon or a hospital, clinic or other medical facility for the performance of an abortion except those permitted under and which are performed in accordance with s. 20.927.

SECTION 95. 66.0601 (1) (c) of the statutes is amended to read:

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66.0601 (1) (c) Payments for abortion-related activity restricted. No city,
village, town, family long-term care district under s. 46.2895 or agency or
subdivision of a city, village or town may authorize payment of funds for a grant,
subsidy or other funding involving a pregnancy program, project or service if s.
20.9275 (2) applies to the pregnancy program, project or service.

SECTION 96. 69.30 (1) (am) of the statutes is renumbered 69.30 (1) (bd) and amended to read:

69.30 (1) (bd) "Family Long-term care district" has the meaning given in s. 46.2805 (5) (7r).

SECTION 97. 69.30 (2) of the statutes is amended to read:

69.30 (2) A financial institution, state agency, county department, Wisconsin works agency, service office or family long-term care district or an employee of a financial institution, state agency, county department, Wisconsin works agency, service office or family long-term care district is not subject to s. 69.24 (1) (a) for copying a certified copy of a vital record for use by the financial institution, state agency, county department, Wisconsin works agency, service office or family long-term care district, including use under s. 45.04 (5), if the copy is marked "FOR ADMINISTRATIVE USE".

Section 98. 70.11 (2) of the statutes is amended to read:

70.11 (2) Municipal property and property of certain districts, exception. Property owned by any county, city, village, town, school district, technical college district, public inland lake protection and rehabilitation district, metropolitan sewerage district, municipal water district created under s. 198.22, joint local water authority created under s. 66.0823, family long-term care district under s. 46.2895 or town sanitary district; lands belonging to cities of any other state used for public

parks; land tax-deeded to any county or city before January 2; but any residence located upon property owned by the county for park purposes that is rented out by the county for a nonpark purpose shall not be exempt from taxation. Except as to land acquired under s. 59.84 (2) (d), this exemption shall not apply to land conveyed after August 17, 1961, to any such governmental unit or for its benefit while the grantor or others for his or her benefit are permitted to occupy the land or part thereof in consideration for the conveyance. Leasing the property exempt under this subsection, regardless of the lessee and the use of the leasehold income, does not render that property taxable.

SECTION 99. 71.26 (1) (b) of the statutes is amended to read:

71.26 (1) (b) *Political units*. Income received by the United States, the state and all counties, cities, villages, towns, school districts, technical college districts, joint local water authorities created under s. 66.0823, family long-term care districts under s. 46.2895 or other political units of this state.

Section 100. 101.01 (4) of the statutes is amended to read:

101.01 (4) "Employer" means any person, firm, corporation, state, county, town, city, village, school district, sewer district, drainage district, family long-term care district and other public or quasi-public corporations as well as any agent, manager, representative or other person having control or custody of any employment, place of employment or of any employee.

SECTION 101. 102.01 (2) (d) of the statutes is amended to read:

102.01 (2) (d) "Municipality" includes a county, city, town, village, school district, sewer district, drainage district and family long-term care district and other public or quasi-public corporations.

SECTION 102. 102.04 (1) (a) of the statutes is amended to read:

102.04 (1) (a) The state, each county, city, town, village, school district, sewer
district, drainage district, family long-term care district and other public or
quasi-public corporations therein.
SECTION 103. 103.001 (6) of the statutes is amended to read:
103.001 (6) "Employer" means any person, firm, corporation, state, county,
town, city, village, school district, sewer district, drainage district, family long-term
care district and other public or quasi-public corporations as well as any agent,
manager, representative or other person having control or custody of any
employment, place of employment or of any employee.
SECTION 104. 111.70 (1) (j) of the statutes is amended to read:
111.70 (1) (j) "Municipal employer" means any city, county, village, town,
metropolitan sewerage district, school district, family long-term care district, or any
other political subdivision of the state, or instrumentality of one or more political
subdivisions of the state, that engages the services of an employee and includes any
person acting on behalf of a municipal employer within the scope of the person's
authority, express or implied, but specifically does not include a local cultural arts
district created under subch. V of ch. 229.
SECTION 105. 632.745 (6) (a) 2m. of the statutes is amended to read:
632.745 (6) (a) 2m. A family <u>long-term</u> care district under s. 46.2895.
SECTION 106. 985.01 (1g) of the statutes is amended to read:
985.01 (1g) "Governing body" has the meaning given in s. 345.05 (1) (b) and
includes a family long-term care district board under s. 46.2895.
Section 107. 985.01 (3) of the statutes is amended to read:
985.01 (3) "Municipality" has the meaning in s. 345.05 (1) (c) and includes a

family long-term care district under s. 46.2895.

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Section 9421. Effective dates; Health and Family Se

- $2 \hspace{1.5cm} (1) \hspace{0.1cm} \text{Long-term care districts.} \hspace{0.1cm} \text{The treatment of section 40.02 (28) (by Section}$
- 3 14) of the statutes takes effect on January 1, 2010.

(END)

LRB-1524/P2ins RLR:...:

2007-2008 DRAFTING INSERT FROM THE LEGISLATIVE REFERENCE BUREAU



Ins 14-24:

SECTION 1. 46,285 (1) (b) of the statutes is amended to read:

1 (46.285 (1) (b) The department may approve separation of the functions of a resource center from those of a care management organization by a means other than those specified in sub. (2) creating a long-term care district under s. 46.2895 to serve either as a resource center or a care management organization.

History: 1999 a. 9; 2005 a. 386. **SECTION 2.** 46.285 (2) of the statutes is repealed. \checkmark

DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

LRB-1524/P2dn RLR:lxk:jf

January 29, 2007

Steve:

The /P1 draft repealed s. 46.2895 (4) (c). That was a mistake. It was not part of the drafting instructions. This draft eliminates the repeal.

This draft repeals s. 46.285 (2), which states that a county or an Indian tribe or band may create a family care district. I am repealing it because it is redundant to the provisions under s. 46.2895 that provide for creation of a district. Section 46.285 (2) (b) currently provides that an Indian tribe or band may create a corporation, as opposed to a family care district, to run a resource center or a care management organization. Even with the repeal of s. 46.285 (2), an Indian tribe or band may create a corporation to run a resource center of CMO, because nothing specifies that a family care district is the only format by which a tribe or band may separate the operation of a resource center and a CMO.

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